#### **DISCLOSURE STATEMENT**

# Pursuant to Section 17 of the Members' Conflict of Interest Act with Respect to the Assets, Liabilities, and Financial Interests, etc. of

# ROLY RUSSELL, MLA and Spouse and Child and Controlled Private Corporation As at June 9, 2023

#### **SOURCES OF INCOME**

# From the Province of British Columbia

(Member) MLA salary and allowances (Spouse) Nil

## From all Other Sources

(Member) Nil

(Member) 1290232 B.C. Ltd - bonus, loan interest

(Spouse) 1290232 B.C. Ltd - salary, bonus, loan interest

(Spouse) Selkirk College - salary

#### **ASSETS**

Residential Property (Member & Spouse) - Grand Forks, BC

Other Property (Spouse) Farmland lot - Lisbon, North Dakota

Bank and Other Deposits (Member & Spouse)

## Mutual Funds held Inside a Registered Plan

(Member) PH&N - RRSP

PH&N High Yield Bond Fund; RBC Canadian Index Fund; RBC Vision Balanced Fund; RBC Vision Canadian Equity Fund; RBC Global Equity Fund; RBC Vision Bond Fund

(Member) PH&N - TFSA

PH&N High Yield Bond Fund; PH&N LifeTime 2055 Fund; PH&N U.S. Multi-Style All Cap Equity Fund; RBC Vision Global Equity Fund; RBC Vision Bond Fund; RBC Vision Canadian Equity Fund

(Spouse) PH&N - RRSP

PH&N Life Time 2045 Fund; RBC Emerging markets Bond Fund; PH&N Balanced Fund

(Spouse) PH&N - TFSA

PH&N Global Equity Fund; RBC Vision Canadian Equity Fund; RBC Vision Global Equity Fund

(Spouse) PH&N - TFSA - Science and Technology Sector Funds

RBC Global Technology Fund; RBC Life Science and Technology Fund

(Member & Spouse) PH&N - RESP

RBC Vision Bond Fund; RBC Vision Canadian Equity Fund; Cambridge Global High Income Fund

# Mutual Funds held Outside a Registered Plan

(Member) PH&N

**RBC** Vision Balanced Fund

(Member & Spouse) PH&N

PH&N Global Equity Fund; PH&N High Yield Bond Fund; PH&N U.S. Multi-Style All Cap Equity Fund; RBC Fossil Fuel Free Global Equity Fund; RBC Vision Global Equity Fund

(Member & Spouse) <u>PH&N</u> - Science and Technology Sector Funds RBC Global Technology Fund

#### All Other Investments Inside a Registered Plan

(Member & Spouse) MoneyWorks Wealth Management - RESP - cash

(Member) Grand Forks Credit Union - TFSA - cash, term deposit

(Spouse) Grand Forks Credit Union - TFSA- cash, term deposit

## Other Financial Assets

(Spouse) - Pension rights

# **Controlled Private Corporation**

1290232 B.C. Ltd. - commercial and residential property management

Ownership - Member owns 25% of voting shares, 25% of non-voting shares; Spouse owns 25% of voting shares and 25% of non-voting shares

#### LIABILITIES

<u>Mortgage</u> (Member & Spouse) on residential property in Grand Forks, BC - Grand Forks Credit Union

#### CONTROLLED PRIVATE CORPORATION

# 1290232 B.C. Ltd

## Sources of Income

From the Province of British Columbia - Nil

From all Other Sources - revenue from residential and commercial leases

#### Assets

**Bank and Other Deposits** 

#### Real Property Interests

Grand Forks, BC

Similkameen Division Yale District Plan 42989 - Lot

#### Liabilities

Nil

# GIFTS DISCLOSED PURSUANT TO SECTION 7(3)

(Gifts or personal benefits received by the Member as an incident of the protocol or social obligations accompanying the responsibilities of office but which exceed 250.00 in value)

Oil Sands Tour valued at \$641.00. The tour included air transportation, ground transportation and a meal. The tour was provided by Cenovus Energy and was received on July 23, 2022.

A hand carved ceremonial cedar paddle with no commercial value. The paddle was received on July 4, 2022 from the Old Massett Village Council.

A bent-wood cedar box with no commercial value. The cedar box was made by students from North Island College and given to you on August 25, 2022, while you were attending a meeting at the College.

Filed with the Clerk of the Legislative Assembly this 21st day of July, 2023.

The Honourable Victoria Gray, K.C. Conflict of Interest Commissioner